

**SUPPLEMENT DATED 15 FEBRUARY 2023 TO THE INFORMATION MEMORANDUM
DATED 10 MAY 2022**

Unilever Finance Netherlands B.V.

(guaranteed on a joint and several basis by Unilever PLC
and Unilever United States, Inc.)

and

Unilever PLC

(guaranteed by Unilever United States, Inc.)



U.S.\$25,000,000,000 Debt Issuance Programme

This Supplement (the “**Supplement**”) to the Information Memorandum dated 10 May 2022 (the “**Information Memorandum**”) which comprises a base prospectus for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) constitutes a supplement to the Information Memorandum for the purposes of Article 23 of the Prospectus Regulation and is prepared in connection with the U.S.\$25,000,000,000 Debt Issuance Programme (the “**Programme**”) established by Unilever Finance Netherlands B.V. (“**UFN**”) (guaranteed on a joint and several basis by Unilever PLC (“**PLC**”) and Unilever United States, Inc. (“**UNUS**” and together with PLC in its capacity as guarantor, the “**Guarantors**”)) and PLC (guaranteed by UNUS). Terms defined in the Information Memorandum have the same meaning when used in this Supplement, except where the context otherwise requires and save as otherwise defined herein.

This Supplement is supplemental to, and should be read in conjunction with, the Information Memorandum and any other supplements to the Information Memorandum issued by the Issuers and the Guarantors.

This Supplement has been approved by the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten* or the “**AFM**”) in its capacity as competent authority under the Prospectus Regulation. The AFM only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of either the Issuers, the Guarantors or the quality of the securities that are the subject of the Information Memorandum or this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Each of UFN and PLC in their capacities as Issuers, and PLC and UNUS in their capacities as Guarantors, accepts responsibility for the information contained in this Supplement. Each of UFN, PLC and UNUS declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and the Supplement makes no omission likely to affect the import of such information.

For the period of 12 months after the date of the Information Memorandum, copies of this Supplement and the Information Memorandum, together with the other documents listed in the “General Information” section of the Information Memorandum and the information incorporated by reference in the Information Memorandum by this Supplement will be available for inspection on the website of Unilever (<https://www.unilever.com/investor-relations/debt-investors/unilever-european-bond-programme/>).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Information Memorandum by this Supplement and (b) any other statement in, or incorporated by reference in, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the publication of the Information Memorandum.

PURPOSE OF THIS SUPPLEMENT

The purpose of this Supplement is to: (a) incorporate by reference in the Information Memorandum the Unilever 2022 Full Year Results released on 9 February 2023, which contain the unaudited condensed annual financial statements of PLC (being the unaudited consolidated financial statements of the Unilever Group) for the financial year ended 31 December 2022 and the unaudited quarter four trading statement of PLC for the three months ended 31 December 2022 (the “**2022 Q4 and FY Results**”); (b) incorporate by reference in the Information Memorandum the Unilever Business Group Restatements released on 20 September 2022, which contain the unaudited restated Unilever performance since 2019 through the lens of Unilever’s new operating model and provide historical data for each of the five new business groups (the “**Restated Financials**”) and (c) update the “Significant Change” statement in the Information Memorandum.

INFORMATION INCORPORATED BY REFERENCE

On 9 February 2023, Unilever Group published the 2022 Q4 and FY Results (<https://www.unilever.com/files/91ad891b-a5cd-4a79-823d-83b82b31615a/ir-q4-2022-full-announcement.pdf>). Copies of the 2022 Q4 and FY Results have been filed with the AFM and, by virtue of this Supplement, the 2022 Q4 and FY Results (with the exception of the third and fourth paragraphs under the heading “*Outlook for 2023*” on page 2 of the 2022 Q4 and FY Results) are incorporated by reference in, and form part of, the Information Memorandum.

On 20 September 2022, Unilever Group published the Restated Financials (<https://www.unilever.com/files/7b3b1c9e-78ae-48e6-bb97-000c9855e01a/unilever-business-group-restatements.pdf>). Copies of the Restated Financials have been filed with the AFM and, by virtue of this Supplement, the Restated Financials are incorporated by reference in, and form part of, the Information Memorandum.

If documents which are incorporated by reference in the Information Memorandum by this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Regulation except where such information or other documents are specifically incorporated by reference into the Supplement.

MODIFICATIONS TO THE INFORMATION MEMORANDUM

1. The following new paragraph (5) shall be added to the section entitled “Documents Incorporated by Reference” on page 28 of the Information Memorandum:

“(5) The Unilever 2022 Full Year Results (with the exception of the third and fourth paragraphs under the heading “*Outlook for 2023*” on page 2) released on 9 February 2023, which contain the unaudited condensed annual financial statements of PLC (being the unaudited consolidated financial statements of the Unilever Group) for the financial year ended 31 December 2022 and the unaudited quarter four trading statement of PLC for the three months ended 31 December 2022 (the “**2022 Q4 and FY Results**”) (<https://www.unilever.com/files/91ad891b-a5cd-4a79-823d-83b82b31615a/ir-q4-2022-full-announcement.pdf>),”

2. The following new paragraph (6) shall be added to the section entitled “Documents Incorporated by Reference” on page 28 of the Information Memorandum:

“(6) The Unilever Business Group Restatements released on 20 September 2022, which contain the unaudited restated Unilever performance since 2019 through the lens of Unilever’s new operating model and provide historical data for each of the five new business groups (the “**Restated Financials**”) (<https://www.unilever.com/files/7b3b1c9e-78ae-48e6-bb97-000c9855e01a/unilever-business-group-restatements.pdf>),”

3. Paragraph (7)(A) of the section entitled “General Information” on page 97 of the Information Memorandum shall be deleted and restated as follows (with the underlined wording being updated):

“(A) Since 31 December 2022, there has been no significant change in the financial performance or financial position of PLC and its respective subsidiaries, taken as a whole, and the Unilever Group.”