

Meeting of holders of depositary receipts of ordinary shares in Unilever N.V. issued by Stichting Administratiekantoor Unilever N.V. (the "Trust Office")

Notice for the meeting of holders of depositary receipts of ordinary shares in the capital of Unilever N.V. as issued by the Trust Office to be held on **Thursday 25 October 2018** at Weena 455, Rotterdam, at **10.30 hours** Amsterdam time.

Agenda

1. Opening and announcements
2. Annual report and annual accounts for the period 1 July 2017 – 30 June 2018 (non-voting item)
3. Voting intention (non-voting item)
4. Termination of the depositary receipt structure (voting item)
5. Amendment of the trust conditions (non-voting item)
6. Any other business
7. Closing

The explanatory notes to the agenda of the Trust Office are available at www.administratiekantoor-unilever.nl.

Information for participation

Record date

The board of the Trust Office has determined that for the meeting of holders of depositary receipts of ordinary shares to be held on Thursday 25 October 2018, those considered entitled to vote and/or attend the meeting are those holders of depositary receipts who (1) on **Thursday 27 September 2018**, after processing of all debit entries and transfers (the "**Record Date**"), are registered in one of the sub registers mentioned hereinafter and (2) have applied to attend the meeting in accordance with the next paragraphs. Designated as sub register are the records of the institutions affiliated to the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. ('Euroclear Nederland') in Amsterdam, showing who, on the Record Date, are entitled to such depositary receipts for ordinary shares.

Attendance instructions

Holders of depositary receipts who wish to attend the meeting either in person or by proxy (see under 'Proxies'), can apply to ABN AMRO Bank N.V., through their bank or intermediary or via www.abnamro.com/evoting until **Thursday 18 October 2018 at 17.30 hours** Amsterdam time. Following receipt of an application, ABN AMRO Bank N.V. will provide the holders of depositary receipts with an admission ticket for the meeting by post or by email to the notified holders of depositary receipts.

Voting instructions

Holders of depositary receipts who are unable to attend the meeting in person and wish to participate in the voting process can render their voting instructions electronically via www.abnamro.com/evoting. By doing so voting instructions are given to the chairman of the meeting to cast their vote at the meeting. Voting instructions can be given until **Thursday 18 October 2018 at 17.30 hours** Amsterdam time.

Proxies

If a holder of depositary receipts does not intend to attend the meeting in person, he or she may also grant a proxy. Holders of depositary receipts who wish to have themselves represented at

the meeting must be registered in accordance with the above mentioned under the heading "Attendance instructions" and must deposit a written proxy, which proxy must have been received by ABN AMRO Bank N.V. (Corporate Broking, P.O. Box 283 (HQ7212), 1000 EA Amsterdam, the Netherlands or via e-mail: corporate.broking@nl.abnamro.com) ultimately on **Thursday 18 October 2018 at 17.30 hours** Amsterdam time. To grant such proxy, the holder of depositary receipts may use a specific form, which can be obtained on www.administratiekantoor-unilever.nl.

Rotterdam, 11 September 2018

The board of Stichting Administratiekantoor Unilever N.V.